Four Tax Planning Considerations for Growing Practices
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Is your practice generating more cash than you need to fund your lifestyle expenses? Are you seeing older veterinarians selling their practices and want to ensure you are ready?

With a few critical changes, you can set up for a tax-efficient savings and allow for a smooth sale. Missteps can cost $250,000 or more!

In this session we will cover the following topics

- Tax Planning Essentials
  - Basics
  - Goals

- Assessing your practice
  - Excess cash
  - The company books
  - Documentation
  - Staff compensation

- Investment Strategies

- Good Plans in Action